

Translation

SLP.001/2562

January 18, 2019

Subject : Report on use of proceeds from capital increase

Dear : Managing Director

The Stock Exchange of Thailand

The Company would like to report the use of proceeds from capital increase of Baht 630 million in April 2015. The use of fund for July 1, 2018 – December 31, 2018 is shown as follows:

(Unit: Million Baht)

Objective	Proceeds from Capital Increase	Use of Fund for July 1,2018 - December 31,2018	Accumulated Use of Fund	Balance of fund as of December 31,2018
1. Construction of new factory and new warehouse	250.00	-	-	250.00
2. Bank Repayment	131.00	-	137.00	(6.00)
3. Working Capital	249.00	-	-	249.00
4. Payment for Machines- equipment/ Pick-up Trucks	-	39.81	111.77	(11.77)
Total	630.00	39.81	248.77	381.23

The Company deposited the remaining of fund Baht 381.23 million

- Long term investments for debenture with Baht 70 million
- The remaining of capital increase invest to short term deposit

Best regards,



Mr.Thanachai Santichaikul

Managing Director

Sallee Printing Public Company Limited





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